

QUICK & EASY FILING

Today's Date: _____ # Pages Sent: _____

FAX: 1-877-275-5789 Email: info@abundantreturns.com (Please type Q&E in email subject line)

Name _____

Social Security # _____

Date of Birth _____ Cell _____

Email _____

Occupation _____

Spouse _____

Soc Sec # _____

Date of Birth _____

Cell _____

Occupation _____

Address _____ City _____

State _____ Zip _____ Home Phone _____

Filing Single Married Filing Joint Married Filing Separate

Status Head of Household Qualifying Widow

Dependents:

Name	Date of Birth	Social Security Number	Relationship

For 2010, Do you have: (Please check all that apply)

- _____ W-2s from employment?
- _____ dividend income?
- _____ unemployment benefits?
- _____ pension or retirement income?
- _____ 1099s from self employment?

- _____ Interest income?
- _____ Social Security benefits?
- _____ student loan interest?
- _____ gambling winnings?
- _____ K-1 from a partnership or S-Corp?

Did you pay:

- | | |
|---|--|
| <input type="checkbox"/> mortgage interest or property taxes? | <input type="checkbox"/> estimated taxes? |
| <input type="checkbox"/> charitable donations? | <input type="checkbox"/> childcare expenses? |
| <input type="checkbox"/> college tuition? | <input type="checkbox"/> estimated taxes? |

Did you have:

- | | |
|---|--|
| <input type="checkbox"/> unreimbursed expenses from your job? | <input type="checkbox"/> capital gains or sell stock? |
| <input type="checkbox"/> a health savings account? | <input type="checkbox"/> contributions to an IRA? |
| <input type="checkbox"/> an office in your home? | <input type="checkbox"/> home energy improvements? |
| <input type="checkbox"/> unpaid taxes? | <input type="checkbox"/> unfiled prior year tax returns? |
| <input type="checkbox"/> births, deaths, adoptions or marriage? | <input type="checkbox"/> alimony (paid or received)? |

Did you:

- | | |
|---|---|
| <input type="checkbox"/> move more than 50 miles for a job? | <input type="checkbox"/> buy a house? |
| <input type="checkbox"/> have business income? | <input type="checkbox"/> sell home or property? |
| <input type="checkbox"/> have rental property? | <input type="checkbox"/> receive cancellation of debt notice? |
| <input type="checkbox"/> receive a state refund last year? | <input type="checkbox"/> work as a classroom teacher? |

Please Check all that Interest you....

- Credit Counseling & Budgeting Classes
- Bookkeeping for Your Business
- Business Owners Coaching Sessions
- Payroll Service
- Form an LLC, Corporation or Non-Profit
- A service to collect unpaid accounts for your business
- A plan to pay \$0 Taxes

Other Info We should know: _____

Abundant Returns Tax Service will prepare your federal and state income tax returns based on the Information you furnish to us. It is your responsibility to provide all information necessary to complete Your tax returns. You represent to us that the information you provide is true, complete and accurate. In addition, you have retained all necessary written support and documentation should it be required By an IRS or state audit examination.

If you do not complete your tax return today, you will be charged a \$50 consultation fee, which is due at the time of service.

I CERTIFY THAT ALL INFORMATION I SUBMITTED TO ABUNDANT RETURNS TAX SERVICE IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signature: _____ Date: _____